## Find & View All Invoices

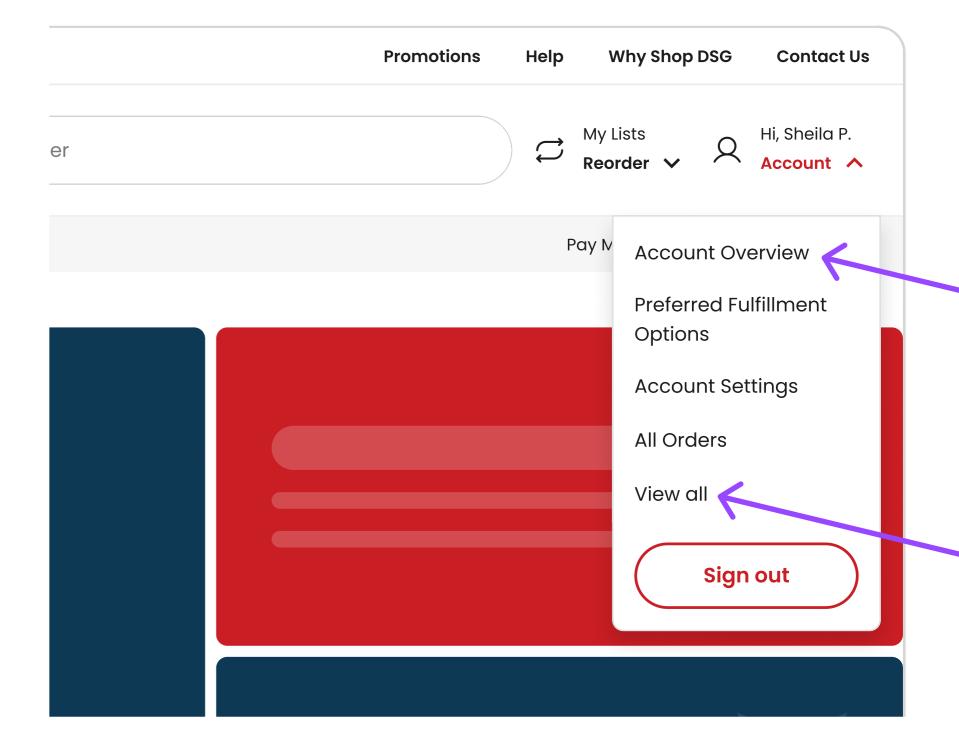


Release 1.0

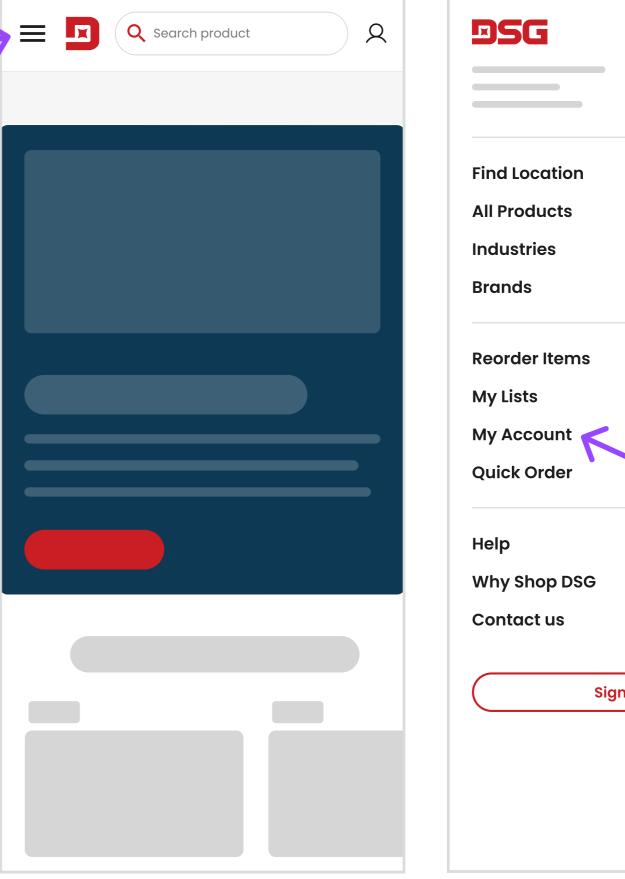
You can find and view All Invoices within the Account section of the site. Once you're viewing All Invoices, you're then able to sort all related information as well as narrow invoices down by filtering them on select criteria. (Note: This is only available for certain roles.)

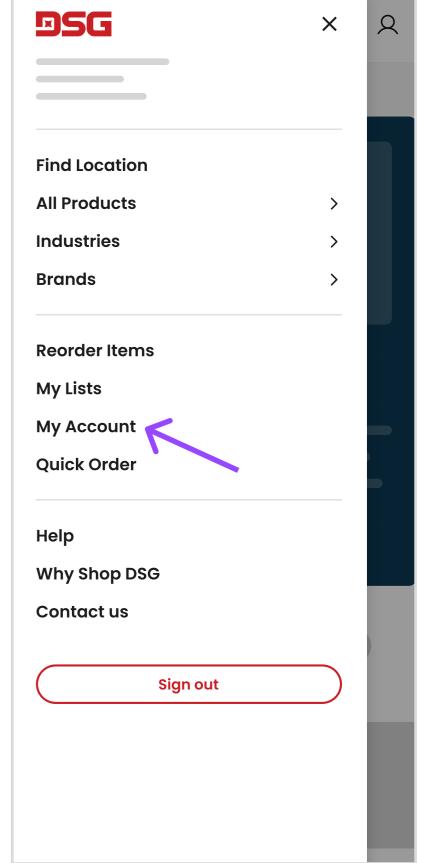
# To find and view all invoices that you've placed:

 Sign in to dsgsupply.com and clicking on "Account"in the top right-hand corner. In the menu that displays, either tap "Account Overview" or "View all."

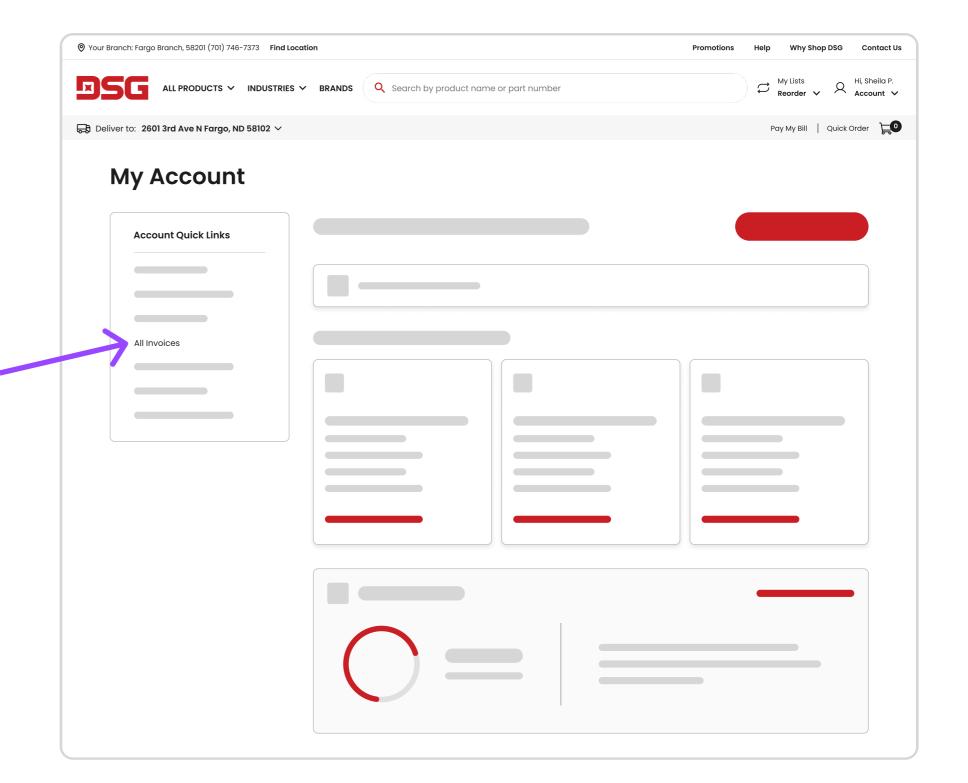


(If you're on a mobile device, after you sign in, click on the hamburger menu in the top left and then tap "My Account.")

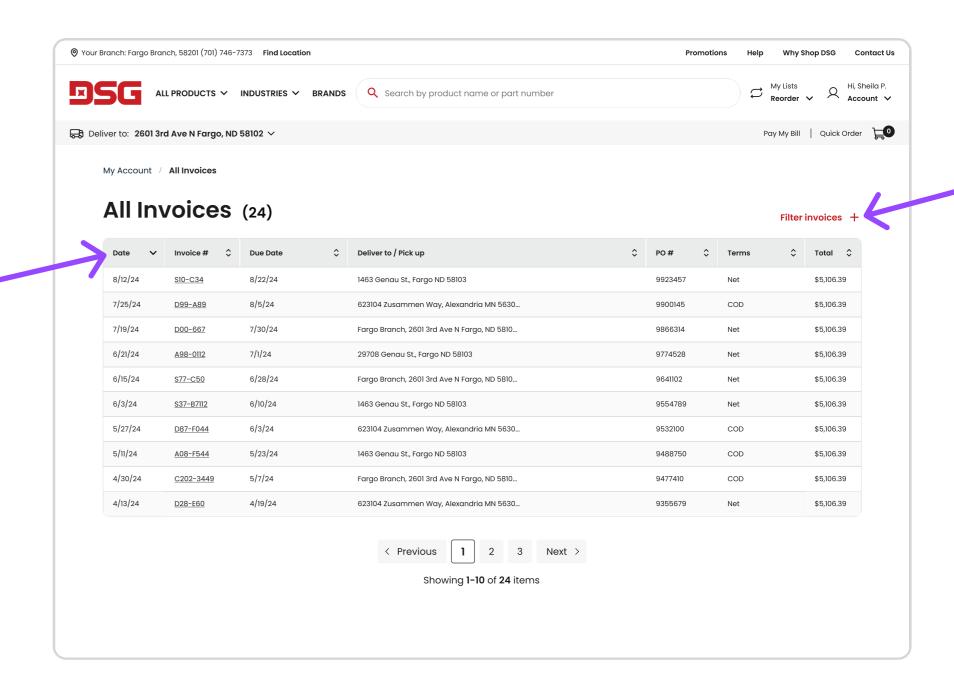




a. On the Account Overview screen in the 'AccountQuick Links' section, click on "All Invoices."

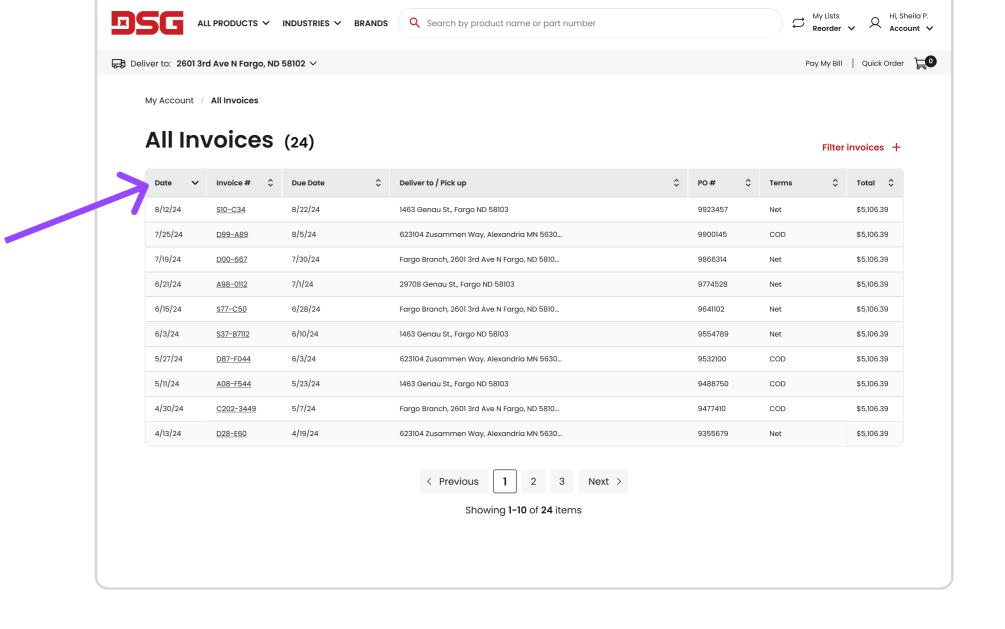


Once you're on the "All Invoices" screen, you may sort by each column in the table as well as filter orders down based on select criteria.



#### To sort a table:

- 1. By default, invoices are displaying from the most recently issued invoice to the least recently issued invoice. To change to different sort order, select which column you'd like to sort by.
- Click anywhere in the column heading (e.g., on the column name or its corresponding arrow).
  This will sort the entire table based on that column.



Your Branch: Fargo Branch, 58201 (701) 746-7373 Find Location

a. <u>Tip</u>: you can tell which column the table is sorted by because there will only be an up or down arrow (and not both arrows).

Date	Invoice	<b>\( \)</b>	Deliv
4/13/24	D28-E60		6231
4/30/24	C202-3449		Farg

b. <u>Tip</u>: the initial sort will be A-Z or 0-9. If you'd like to switch the order to Z-A or 9-0, simply tap on the arrow again.

	Date 🗸	Invoice	<b>\( \)</b>	Deliv
	8/12/24	<u>S10-C34</u>		1463
	7/25/24	<u>D99-A89</u>		6231

#### To filter orders:

1. Click on "Filter invoices" on the righthand-side above the orders table.

2. Enter or select information in one of the filters, such as 'Delivery address.' As soon as you make a select or start typing, the invoices table will update.

### To view details about a specific order:

1. Find the order you'd like to view. Remember you can sort the table or filter orders down.

(734) 9 Your Branch: Livonia, 48150 (734) 462-1108 Find Locatio All Orders (24) Filter orders -Narrow by Order total Amount Order numbe to 📋 from 📋 Search by product name or part # Clear all \$5,106.39 D28-E60 7/19/24 \$5,106.39 D00-667 4/30/24 \$5,106.39 \$5,106.39 Showing 1-10 of 24 items

Job name/number

Union job 623

Main St Electic

Union job 623

PO#

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ney

ıberg

9923457

9900145

9866314

Filter orders +

Total

\$105,106.39

\$5,106.39

\$5,106.39

2. Click on the 'Order #' (example: <u>D99-A89</u>). This will take you to that order's details.

